

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY  
SPECIAL MEETING**

**JUNE 5, 2017**

**3:30 p.m.**

**State Capitol Building  
Governor's Large Conference Room**

**AGENDA**

1. Call to Order and establish a quorum. [Chair]
2. Approval of the February 9, 2017 Minutes. [Chair and Board]
3. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of bond counsel, underwriter(s), trustee/paying agent, printer and to appoint and authorize a committee for the purpose of making a recommendation to the Authority for selection of bond counsel, underwriter(s), trustee/paying agent, and printer for the proposed bond issuance, for an aggregate amount sufficient to generate net proceeds of Fifty-Eight Million dollars (\$58,555,000) authorized by House Bill 2389 to construct the new State Health Laboratory for the Oklahoma State Department of Health, approved by the 2017 Legislature and enacted by the Governor. [Angela Pierce & Jim Joseph]
4. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of bond counsel, underwriter(s), trustee/paying agent, printer and to appoint and authorize a committee for the purpose of making a recommendation to the Authority for selection of bond counsel, underwriter(s), trustee/paying agent, and printer for the proposed bond issuance, to be issued in one or more series, for an aggregate amount sufficient to generate net proceeds of Twenty-Five Million dollars (\$25,000,000) as authorized by Senate Bill 872 to construct the American Indian Cultural Center and Museum, approved by the 2017 Legislature and enacted by the Governor. [Angela Pierce & Jim Joseph]
5. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in a total amount necessary to

generate Twenty-Five Million dollars (\$25,000,000) in project funds in one or more series on a taxable basis (the “Bonds”) to provide for the acquisition of real property, together with improvements located thereon, and personal property, to construct buildings, parking facilities and other improvements to real property, and to provide funding for repairs, planning, staging, refurbishments, and improvements to real and personal property, and for funding for the construction of the Oklahoma Museum of Popular Culture for the Oklahoma Historical Society, to pay costs of issuance related thereto and capitalize interest on the Bonds for a period not to exceed two years from the date of issuance, pursuant to Title 73 Oklahoma Statutes 2011, Section 302.1; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use of the projects that will be funded with the Bonds; and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds; and containing other provisions related thereto. [Angela Pierce & Jim Joseph]

6. Adjournment.