

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY  
SPECIAL MEETING  
FEBRUARY 9, 2017  
9:30 a.m.  
State Capitol Building  
Governor's Large Conference Room**

**AGENDA**

1. Call to Order and establish a quorum. [Chair]
2. Approval of the December 13, 2016 Minutes. [Chair and Board]
3. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of special tax counsel and authorizing OCIA staff, along with the State Bond Advisor, to select the lowest and best bid or to appoint and authorize a committee for the purpose of making a recommendation to the Authority for selection of special tax counsel for the proposed Twenty-Five Million dollars (\$25,000,000) bond issue authorized by Senate Bill 839 to construct the Oklahoma Museum of Popular Culture, approved by the 2015 Legislature and enacted by the Governor. [Angela Pierce & Jim Joseph]
4. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of special tax counsel and authorizing OCIA staff, along with the State Bond Advisor, to select the lowest and best bid or to appoint and authorize a committee for the purpose of making a recommendation to the Authority for selection of special tax counsel for the proposed Nine Million dollars (\$9,000,000) bond issue to construct office space for the Oklahoma Department of Tourism approved by the 2007 Legislature and enacted by the Governor. [Angela Pierce & Jim Joseph]
5. Discussion and possible action on a Supplemental Resolution approving and authorizing the issuance of not to exceed \$70,000,000 State Facilities Revenue Bonds, Series 2017A (Capitol Repair Project), or as further designated, said bonds being the second and final series of the original 2014 authorization of State Facilities Revenue Bonds, in an aggregate principal

amount not to exceed \$120,000,000 for the purpose of financing costs of renovating, repairing, and remodeling the Oklahoma State Capitol Building and setting forth the terms and conditions on which the bonds are to be issued; approving the sale of the bonds at negotiated sale, authorizing a Bond Purchase Agreement and Certificate of Determination; providing for the use and/or occupancy of the Project by the Oklahoma Office of Management and Enterprise Services; providing for the collection of payments; defining rights of the owners of said bonds; authorizing payments of cost of issuance; authorizing capital interest; approving various agreements, documents and certifications, and amendments thereto if deemed necessary; authorizing OCIA officers, staff and service providers, with the assistance of the State Bond Advisor, to take necessary actions in connection herewith. [Angela Pierce & Jim Joseph]

6. Adjournment.