

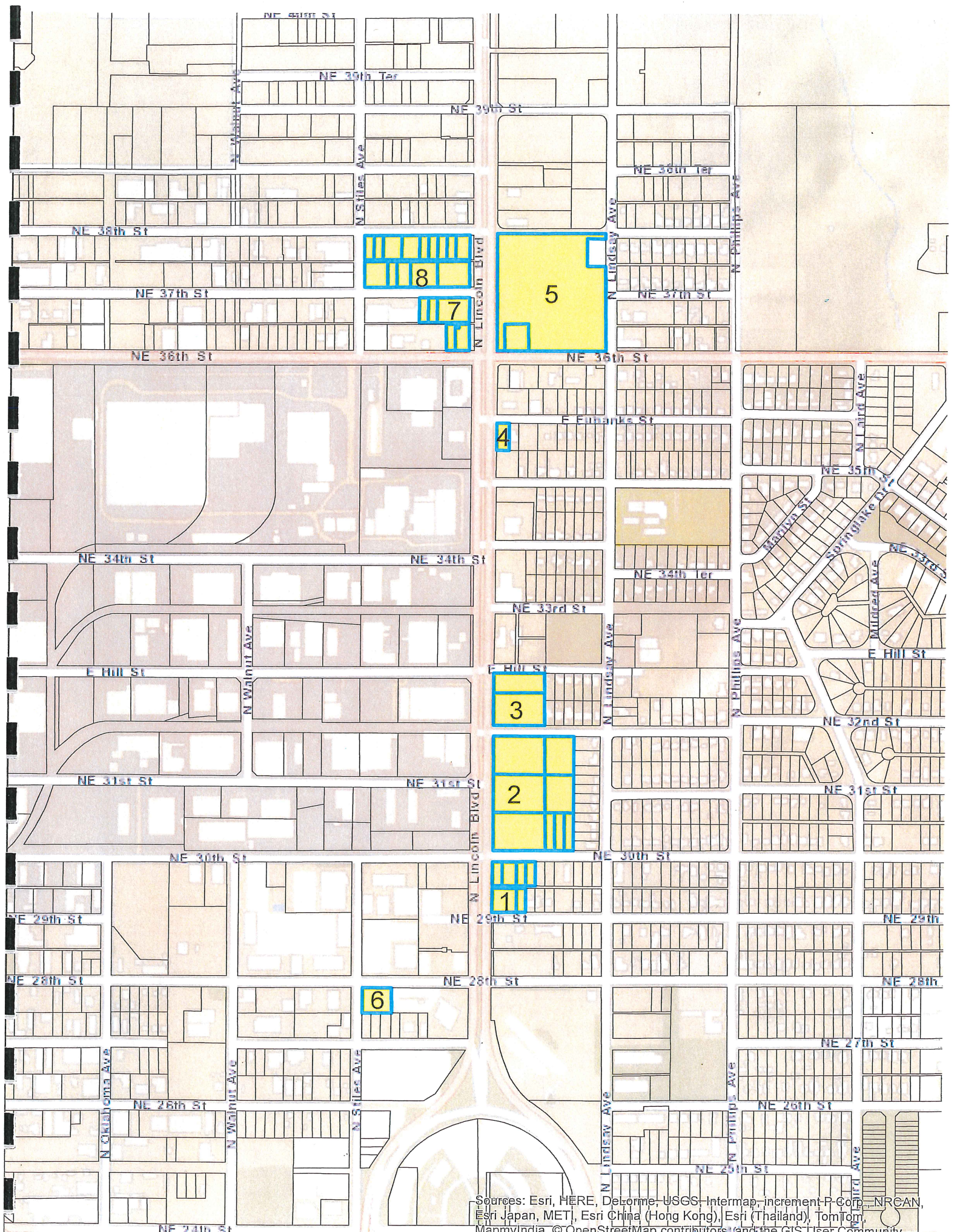
**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING
DECEMBER 13, 2016
9:30 a.m.
State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the November 7, 2016 Minutes. [Chair and Board]
3. Discussion and possible action on FY 2016 Audit report from RSM. [Angela Pierce]
4. Discussion and possible action with respect to a Resolution authorizing the OCIA to utilize funds received from the Oklahoma Department of Commerce to provide for the cash defeasance of a portion of the outstanding amount of State Facilities Refunding Revenue Bonds, Series 2014B, originally issued in the aggregate principal amount of \$55,505,000 pertaining to certain properties and facilities of the Oklahoma Department of Commerce; approving and authorizing the execution of an escrow deposit agreement; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions in connection herewith. [Angela Pierce & Jim Joseph]
5. Discussion with respect to the documentation required to satisfy the conditions included in 73 O.S. § 301.1 relating to the sale or transfer of Lincoln Boulevard Renaissance Project property. [Angela Pierce & Kim Heaton]
6. Discussion and possible action to authorize OCIA staff to enter into an Interagency Agreement with the Commissioners of the Land Office, providing for the sale and transfer of certain properties on or near Lincoln Boulevard previously acquired with OCIA bond proceeds (see property

descriptions in the attached exhibit), in connection with the Lincoln Boulevard Renaissance Project, State Facilities Refunding Revenue Bonds, Series 2014B; and authorizing OCIA officers to execute all such documents or take any necessary actions in connection herewith. [Angela Pierce & Jim Joseph]

7. Discussion and possible action with respect to a Resolution authorizing the OCIA to utilize funds received from the Lincoln Boulevard Renaissance Project property sale to provide for the cash defeasance of a portion of the outstanding amount of State Facilities Refunding Revenue Bonds, Series 2014B originally issued in the aggregate principal amount of \$55,505,000; approving and authorizing the execution of an escrow deposit agreement; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions in connection herewith. [Angela Pierce & Jim Joseph]
8. Discussion and possible action with respect to a Resolution authorizing the issuance of not to exceed Nine Million dollars (\$9,000,000) State Facilities Revenue Bonds for the purpose of financing the acquisition of real property, together with improvements located thereon, and personal property to provide office space for the Oklahoma Department of Tourism and Recreation, setting forth the terms and conditions on which the bonds are to be issued; approving the sale of the bonds; authorizing a certificate of determination; providing for the use and/or occupancy of the project by such department; providing for the collection of payments; defining the rights of owners of said bonds; authorizing payment of costs of issuance; approving certain agreements; including a lease agreement for use and occupancy; authorizing bond insurance, if cost effective; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers, with the assistance of the State Bond Advisor, to take necessary actions in connection herewith. [Angela Pierce & Jim Joseph]
9. Adjournment.



Tract Number	General Location	Size (Sq Ft)	I
1	3000 N Lincoln	59,320	
2	3122 N Lincoln	256,202	
3	3312 N Lincoln	72,876	
4	3620 N Lincoln	9,034	
5	3700 N Lincoln	345,379	
6	NE 28 th & Stiles	20,451	
7	3701 N Lincoln	50,952	
8	Irving Addition	146,618	