

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

SEPTEMBER 26, 2016

11:30 a.m.

State Capitol Building

Governor's Large Conference Room

AMENDED AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the August 22, 2016 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of Oklahoma Capitol Improvement Authority (the "Authority") refunding revenue bonds in one or more series on a tax-exempt or taxable basis (the "Refunding Bonds") in the aggregate amount necessary (but not to exceed Twenty-Five Million (\$25,000,000) in stated principal amount) to provide for the refunding of the Authority's outstanding Series 2008A and 2008B bonds (the Outstanding Bonds) and the payment of costs of issuance pursuant to Title 73 Oklahoma Statutes 2011, Section 156.1; approving the sale of the Refunding Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Refunding Bonds; specifying continued utilization of the existing Lease and Use Agreements and other agreements of the agencies that entered into leases and other agreements in connection with the original financings; amending the underlying Lease and Use Agreements or other agreements, or otherwise providing for the use and/or occupancy of the facilities and projects by the agencies that were funded with the Outstanding Bonds; and providing other terms and conditions in connection with the Refunding Bonds; approving and authorizing all documents relating to the Refunding Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement, Paying Agent Agreement, Escrow Agreements, and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing the Authority's officers to execute all such documents in connection herewith; and authorizing the Authority's officers,

staff and service providers to take necessary actions to structure, issue and deliver the Refunding Bonds; and containing other provisions related thereto. [Travis Monroe & Jim Joseph]

4. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in an amount not to exceed Nine Million dollars (\$9,000,000) in one or more series on a tax-exempt or taxable basis (the “Bonds”) to provide funding for the Oklahoma Tourism and Recreation Commission offices, pursuant to HB 1112, approved by the 2007 Legislature; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use of the projects that will be funded with the Bonds; and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds. [Travis Monroe & Jim Joseph]
5. Discussion of sale and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals (“RFPs”) for services of special tax counsel, escrow bidding agent, and escrow verification agent and authorizing OCIA staff along with the State Bond Advisor to select the lowest and best bids or to appoint and authorize a committee for the purpose of making recommendations to the Authority for selection of with respect to the proposed sale of Lincoln Renaissance properties. [Travis Monroe & Jim Joseph]
6. Adjournment.