

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING**

MAY 24, 2016

2:00 p.m.

**State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the June 1, 2015 Minutes. [Chair and Board]
3. Discussion and possible action on FY 2015 Audit report from RSM. [Travis Monroe]
4. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma State Bond Advisor, to prepare and distribute requests for proposals ("RFPs") for services of bond counsel, underwriter(s), trustee/paying agent, printer, open market escrow bidding agent and escrow verification agent, and to appoint and authorize a committee for the purpose of making recommendations to the Authority for selection of Bond Counsel, Underwriter(s) and trustee/paying agent with respect to:
 - i. the possible refunding of the following outstanding OCIA issues that are subject to optional redemption:

2008A and B; and
 - ii. the proposed Twenty-Five Million dollars (\$25,000,000) bond issue authorized by Senate Bill 839 to construct the Oklahoma Museum of Popular Culture, approved by the 2015 Legislature and enacted by the Governor;

and authorizing OCIA staff to select the lowest bid for printing services, open market escrow bidding agent if required and escrow verification. [Travis Monroe & Jim Joseph]

5. Discussion and possible action to approve a reimbursement resolution regarding payment of eligible expenses related to the proposed \$25,000,000 Museum of Popular Culture bond issue authorized by Senate Bill 839, approved by the 2015 Legislature and enacted by the Governor. [Travis Monroe & Kim Heaton]
6. Adjournment.