

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY**  
**Special Meeting Minutes**  
**May 11, 2015**  
**3:00 p.m.**  
**Governor's Large Conference Room**  
**State Capitol Building**  
**Oklahoma City, Oklahoma**

A meeting notice was filed with the Secretary of State and agenda was posted in accordance with the Open Meeting Act.

**MEMBERS PRESENT:** Mary Fallin, Governor  
Todd Lamb, Lt. Governor  
Preston Doerflinger, Secretary, Finance and Revenue  
Ed Lake, Director, Department of Human Services  
Mike Patterson, Director, Oklahoma Dept. of Transportation

**MEMBERS ABSENT:** Dawn Cash, Dir. of Tax Policy, Oklahoma Tax Commission  
Ken Miller, Treasurer  
Deby Snodgrass, Secretary, Tourism and Recreation

**GUESTS:** Travis Monroe, Office of Management and Enterprise Services  
Tim Tuck, Office of Management and Enterprise Services  
Kim Heaton, Attorney General's Office  
James C. Joseph, Oklahoma State Bond Advisor  
Jordan Perdue, Oklahoma State Bond Advisor's Office  
Beverly Hicks, Office of Management and Enterprise Services  
Keith Beall, Lt. Governor's Office

**Agenda Item 1 - Call to order and establish a quorum.**

Governor Fallin called the meeting to order at 3:00 p.m. A roll call was taken and a quorum was established. The Governor was advised that notice of the meeting had been given, and an agenda posted in accordance with the Open Meeting Act.

**Agenda Item 2 - Approval of the March 26, 2015 minutes.**

Lt. Governor Lamb moved to approve the March meeting minutes. Secretary Doerflinger seconded the motion; the motion passed and the following votes were recorded:

Governor Fallin, aye; Lt. Governor Lamb, aye; Secretary Doerflinger, aye; Director Lake, aye; Director Patterson, aye.

**Agenda Item 3 – Discussion and possible action by the Authority on recommendations from the selection committee to designate underwriters, including a senior manager(s) and co-manager(s) for the proposed refunding of OCIA Series 2006A, B, C and E lease revenue bond issues.** [Travis Monroe]

Mr. Monroe informed that the selection committee met on April 29, 2015 and discussed two sets of bids, one for underwriter and one for bond counsel. The selection committee recommended the three following underwriters:

1. Wells Fargo Securities as book running senior manager
2. BOSC, Inc. as co-senior manager
3. Goldman Sachs as co-manager

Secretary Doerflinger moved to approve the three underwriters as recommended for the Authority's proposed refunding of the outstanding Series 2006A, B, C and E bond issues. Lt. Governor Lamb seconded the motion; the motion passed and the following votes were recorded:

Governor Fallin, aye; Lt. Governor Lamb, aye; Secretary Doerflinger, aye; Director Lake, aye; Director Patterson, aye.

**Agenda Item 4 – Discussion and possible action by the Authority on recommendations from the selection committee to select a bond counsel for refunding of OCIA Series 2006A, B, C and E lease revenue bond issues.** [Travis Monroe]

Mr. Monroe informed at the same meeting on April 29, 2015 the selection committee agreed to recommend the Public Finance Law Group as the bond counsel for the proposed refunding of the outstanding Series 2006A, B, C and E bond issues.

Secretary Doerflinger moved to approve the Public Finance Law Group as bond counsel for the Authority's proposed refunding of the outstanding Series 2006A, B, C and E bond issues. Lt. Governor Lamb seconded the motion; the motion passed and the following votes were recorded:

Governor Fallin, aye; Lt. Governor Lamb, aye; Secretary Doerflinger, aye; Director Lake, aye; Director Patterson, aye.

**Adjournment**

There being no further business, Secretary Doerflinger made a motion to adjourn. Director Patterson seconded the motion. Motion carried. The meeting adjourned at 3:16 p.m.