

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING**

DATE JUNE 1, 2015

2:00 pm

**State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the May 11, 2015 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of Oklahoma Capitol Improvement Authority (the "Authority") refunding revenue bonds in one or more series on a tax-exempt or taxable basis (the "Refunding Bonds") in the aggregate amount necessary (but not to exceed \$50,000,000 in stated principal amount) to provide for the refunding of the Authority's outstanding Series 2006A, 2006B, 2006C and 2006E Bonds (the Outstanding Bonds) and the payment of costs of issuance pursuant to Title 73 Oklahoma Statutes 2011, Section 156.1; approving the sale of the Refunding Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Refunding Bonds; specifying continued utilization of the existing Lease and Use Agreements and other agreements of the agencies that entered into leases and other agreements in connection with the original financings; amending the underlying Lease and Use Agreements or other agreements, or otherwise providing for the use and/or occupancy of the facilities and projects by the agencies that were funded with the Outstanding Bonds; and providing other terms and conditions in connection with the Refunding Bonds; approving and authorizing all documents relating to the Refunding Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement, Paying Agent Agreement, Escrow Agreements, and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing the Authority's officers to execute all such

documents in connection herewith; and authorizing the Authority's officers, staff and service providers to take necessary actions to structure, issue and deliver the Refunding Bonds; and containing other provisions related thereto. [Jim Joseph]

4. Discussion and possible action by the Authority on recommendation from the selection committee to select a paying agent for the proposed refunding of the OCIA Series 2006A, B, C and E lease revenue bond issues. [Travis Monroe]
5. Discussion and possible action to authorize OCIA staff, with the assistance of the State Bond Advisor, to prepare and distribute a request for proposal ("RFP") for open market escrow bidding agent services with respect to the proposed refunding of the outstanding OCIA 2006A, B, C and E bond issues and authorizing OCIA staff and State Bond Advisor to review the proposals and select the lowest qualified bid for bidding agent, if required, for the listed refundings. [Travis Monroe and Jim Joseph]
6. Adjournment.