

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY**  
**Special Meeting Minutes**  
**October 15, 2014**  
**1:30 p.m.**  
**Governor's Large Conference Room**  
**State Capitol Building**  
**Oklahoma City, Oklahoma**

A meeting notice was filed with the Secretary of State and Agenda posted in accordance with the Open Meeting Act.

**MEMBERS PRESENT:** Mary Fallin, Governor  
Todd Lamb, Lt. Governor  
Ken Miller, Treasurer  
Preston Doerflinger, Secretary, Finance and Revenue  
Dawn Cash, Dir. of Tax Policy, Oklahoma Tax Commission  
Ed Lake, Director, Department of Human Services

**MEMBERS ABSENT:** Mike Patterson, Director, Oklahoma Dept. of Transportation  
Deby Snodgrass, Executive Director, Tourism and Recreation

**GUESTS:** Travis Monroe, Office of Management and Enterprise Services  
Tim Tuck, Office of Management and Enterprise Services  
Beverly Hicks, Office of Management and Enterprise Services  
Kim Heaton, Attorney General's Office  
James C. Joseph, Oklahoma State Bond Advisor  
Zack Robinson, BOSC  
Chris Cochran, BOSC  
Chris Gander, BOSC  
Gary Bush, Bond Counsel

**Agenda Item 1 - Call to Order**

Governor Fallin called the meeting to order at 1:30 p.m. A roll call was taken and a quorum was established. The Governor was advised that notice of the meeting had been given, and an agenda posted in accordance with the Open Meeting Act.

**Agenda Item 2 - Approval of the September 22, 2014 Minutes**

Lt. Governor Lamb moved to approve the minutes of the meeting held September 22, 2014. Secretary Doerflinger seconded the motion, the minutes passed and the following votes were recorded:

Governor Fallin - aye; Lt. Governor Lamb – aye; Treasurer Miller – aye; Secretary Doerflinger - aye; Commissioner Cash - aye; Director Lake – aye. Minutes were approved.

**Agenda Item 3 – Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds in a principal amount not to exceed One Hundred and Twenty Million dollars (\$120,000,000) in one or more series on a tax-exempt or taxable basis (the “Bonds”) to finance repairs to the State Capitol Building, pursuant to HJR 1033, approved by the 2014 Legislature; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use and/or occupancy of the facilities and projects that will be funded with the Bonds; and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds. [Travis Monroe & Jim Joseph]**

Mr. Monroe stated this is the final step to approve the sale of the bonds pursuant to HJR 1033. Mr. Joseph informed the Authority this is a required procedure that allows the attorneys to file a validation suit with the Supreme Court.

Lt. Governor Lamb moved to approve the motion as presented. Commissioner Cash seconded the motion, the motion passed and the following votes were recorded:

Governor Fallin - aye; Lt. Governor Lamb – aye; Treasurer Miller – aye; Secretary Doerflinger - aye; Commissioner Cash - aye; Director Lake – aye.

### **Adjournment**

There being no further business; Lt. Governor Lamb made a motion to adjourn. Secretary Doerflinger seconded the motion. Motion carried unanimously. The meeting adjourned at 1:50 p.m.