

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING**

DATE AUGUST 25, 2014

1:30 p.m.

**State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the June 17th, 2014 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA State Facilities Revenue Refunding Bonds in an aggregate principal amount not to exceed Ninety-Five Million Dollars (\$95,000,000) or such lesser amount as may be necessary to complete the refunding of the Authority's outstanding Series 2006D VRDO Bonds, in one or more series on a tax-exempt or taxable basis (the "Bonds"), providing for the payment of issuance costs, capitalized interest, if any, and other necessary costs to provide for the refunding of the Series 2006D VRDO Bonds; providing for a certificate of determination providing specified parameters on the award of the sale of the Bonds; setting forth the terms and conditions on which the Bonds are to be issued; approving the sale of the Bonds on a negotiated basis; amending the underlying Lease and Use Agreement, as necessary or executing a new Lease and Use Agreement as may be appropriate and necessary, or otherwise providing for the continued utilization of the existing Lease and Use Agreement and other agreements and providing for the continued use and occupancy of the facilities and projects by the institutions and entities that were funded with the original Series 2006D VRDO Bonds; providing for the collection of payments from such institutions and entities; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith;

authorizing necessary actions by officers, staff and service providers to take necessary to structure, issue and deliver the Bonds and to terminate certain prior agreements relating to the Series 2006D VRDO Bonds; designating Goldman Sachs as senior managing underwriter and all action necessary thereto. [Travis Monroe & Jim Joseph]

4. Discussion and possible action to authorize OCIA staff, with the assistance of the Oklahoma Bond Advisor, to prepare and distribute requests for proposals (“RFPs”) for services of bond counsel and underwriter(s), printer and other necessary service providers; and to appoint and authorize a committee to evaluate proposals submitted for the purpose of making recommendations to the Authority for selection of these professionals with respect to the proposed One Hundred Twenty Million dollars (\$120,000,000) bond issue authorized by House Joint Resolution 1033, approved by the 2014 Legislature and enacted by the Governor. [Travis Monroe]
5. Discussion and possible action to approve a reimbursement resolution regarding payment of engineering, architectural and investigative studies’ expenses related to the proposed \$120,000,000 Capitol repair bond issue authorized by House Joint Resolution 1033, approved by the 2014 Legislature and enacted by the Governor. [Travis Monroe & Kim Heaton]
6. Discussion and possible action authorizing OCIA staff, with the assistance of the Oklahoma Bond Advisor, to prepare and distribute requests for proposals (“RFPs”) and delegating the authority to select services of a Qualified Independent Representative to assist with the termination of the 2006D swap agreement. [Travis Monroe]
7. Discussion and possible action to approve authorizing an OCIA staff , with the assistance of the Oklahoma Bond Advisor, to prepare and distribute a request for proposal (RFP) to hire Special Disclosure Counsel to evaluate, analyze and advise OCIA regarding continuing disclosure requirements and compliance. [Travis Monroe & Kim Heaton]
8. Adjournment