

OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY

SPECIAL MEETING

DATE JUNE 17, 2014

3:00 p.m.

State Capitol Building

Governor's Large Conference Room

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the March 12th, 2014 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing OCIA to issue State Facilities Revenue Bonds (the "Bonds") in an aggregate principal amount not to exceed Ninety-Five Million dollars (\$95,000,000) or such lesser amount as may be necessary to complete the conversion of the outstanding Series 2006D Variable-Rate Demand Obligations from variable to fixed rate on a tax-exempt or taxable basis after payment of issuance costs, capitalized interest, if any, and any other necessary costs, pursuant to Senate Bill No. 745, House Bill No. 1191, 70 O.S. §3980.12, and 73 O.S. 2001, § 151 et seq., as amended, approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; appointing, in connection with services described in the OCIA Request For Proposals For Underwriting Services issued on July 27, 2012, Goldman Sachs as remarketing agent to provide services relating to the conversion of the Series 2006D issue from variable to fixed rate; authorizing continued utilization, or if necessary, amendment of the existing Lease and Use Agreements and other agency agreements in connection with the original financings, or otherwise providing for the use and/or occupancy of the facilities and projects by the agencies that were funded with the original Bonds; providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds,

including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement, Remarketing Agreement, and Federal Tax Certificate; authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds.
[Jim Joseph & Kim Heaton]

4. Adjournment.