

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING**

DATE MARCH 12, 2014

3:00 p.m.

**State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the February 25th, 2014 Minutes. [Chair and Board]
3. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA lease revenue bonds (the "Series 2014B Bonds") in a sufficient aggregate principal amount not to exceed Thirty-five Million dollars (\$35,000,000) or such lesser amount as may be needed to complete the defeasance/restructuring of the Authority's outstanding State Facilities Refunding Bonds, Federally Taxable Series 2010B (the "Series 2010B Bonds") on a taxable basis after payment of issuance costs, and capitalized interest, if any, pursuant to O.S. § Section 156.1 of Title 73 as amended; approving the sale of the Restructuring Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Restructuring Bonds; continued utilization of the existing Lease and Use Agreements and other agreements of the agencies that entered into leases and other agreements in connection with the original financings; amending the underlying Lease and Use Agreements or approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use and/or occupancy of the facilities and projects by the agencies that were refunded with the Series 2010B Bonds; and providing other terms and conditions in connection with the Restructuring Bonds; approving and authorizing all documents relating to the Restructuring Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance;

authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Series 2014B Bonds.
[Travis Monroe]

4. Discussion and possible action on a Resolution approving and authorizing the issuance of OCIA refunding revenue bonds (the “Series 2014C Refunding Bonds”) in a sufficient aggregate principal amount not to exceed Seventy-five Million dollars (\$75,000,000) or such lesser amount as may be needed to complete the refunding of the Authority’s outstanding State Agency Facilities Refunding Revenue Bonds, Series 2004A (the “Series 2004A Bonds”) after payment of issuance costs, and capitalized interest, if any, pursuant to O.S. § Section 156.1 of Title 73 as amended; approving the sale of the Bonds at negotiated sale; providing for a certificate of determination; specifying the terms and conditions of the Bonds; amending the underlying Lease and Use Agreements or approving and authorizing new lease agreements as may be appropriate and necessary, or otherwise providing for the use and/or occupancy of the facilities and projects by the agencies that were refunded with the original 2004A Bonds; and providing other terms and conditions in connection with the Bonds; approving and authorizing all documents relating to the Bonds including, but not limited to the Preliminary Official Statement, Official Statement, Continuing Disclosure Agreement, Bond Purchase Agreement and Federal Tax Certificate and authorizing payment of costs of issuance; authorizing OCIA officers to execute all such documents in connection herewith; and authorizing OCIA officers, staff and service providers to take necessary actions to structure, issue and deliver the Bonds.
[Travis Monroe]
5. Adjournment.