

**OKLAHOMA CAPITOL IMPROVEMENT AUTHORITY
SPECIAL MEETING**

DATE FEBRUARY 25, 2014

2:00 p.m.

**State Capitol Building
Governor's Large Conference Room**

AGENDA

1. Call to Order and establish a quorum. [Chair]
2. Approval of the January 27th, 2014 Minutes. [Chair and Board]
3. Discussion and possible action to designate Morgan Stanley as senior manager and J P Morgan and BOSCO, Inc. (a subsidiary of BOK Financial Corp.) as co-managers for the proposed refunding of the Authority's outstanding State Facilities Refunding Bonds, Series 2004A. [Travis Monroe]
4. Discussion and possible action to designate Robert W. Baird & Co as senior manager and BOSCO (a subsidiary of BOK Financial Corp.) as co-manager for the proposed restructuring of the Authority's outstanding State Facilities Refunding Revenue Bonds, Federally Taxable Series 2010B. [Travis Monroe]
5. Discussion and possible action to select Floyd Law Firm as bond counsel for the proposed refunding of the State Facilities Refunding Revenue Bonds, Series 2004A and the proposed restructuring / defeasance of the State Facilities Refunding Revenue Bonds, Federally Taxable Series 2010B. [Travis Monroe]
6. Discussion and possible action to apply revenue and sinking fund balances for the State Facilities Refunding Revenue Bonds, Federally Taxable Series 2010B, as permitted by bond counsel, to future required debt service payments for the bonds issued to restructure / defease those bonds and the outstanding State Facilities Refunding Revenue Bonds, Series 2010A Oklahoma Regents for Higher Education debt service requirements. [Travis Monroe]
7. Adjournment.