

State of Oklahoma
Summary of Outstanding Tax-Backed Obligations
as of June 30, 2016

<u>Type of Obligation</u>	<u>Par Amount Outstanding</u>
General Obligation - Governmental Purpose	\$ 82,100,000
General Obligation - OIFA Loan Program	40,000,000
- Subtotal General Obligation	\$ 122,100,000
 Oklahoma Capitol Improvement Authority	 \$ 991,795,000
 Oklahoma Development Finance Authority	
- Conduit Issues	\$ 186,460,319
- Master Equipment Lease Program	110,780,000
- Master Real Property Lease Program	658,900,000
- Subtotal ODFA Issues	\$ 956,140,319
 Direct Agency, Campus and Small Lease Obligations	 \$ 13,515,780
 Gross Tax-Backed Debt	 \$ 2,083,551,099
 Less:	
- Self-supporting bonds	\$ 754,705,438 ¹
- Debt Service Reserves	467,538
Total reductions (-)	\$ 755,172,976
 Net Tax-Supported Debt	 \$ 1,328,378,123

¹ Excludes all OIFA G.O. Bonds sold for self-supporting industrial loans; OCIA issues for the CLEET, AG and OSBI Projects, all ODFA issues under the Community Development Pooled Finance Program, 95% of Master Real Property Lease principal (which is supported by campus fees and charges, and the ODFA issues for Goodyear and Michelin projects.