
**STATEMENT OF APPROVAL OF PROFESSIONAL FEES
- OKLAHOMA STATE BOND ADVISOR -**

Pursuant to the Oklahoma Bond Oversight and Reform Act [62 O.S. Section 695.7(C)], the Oklahoma State Bond Advisor is required to “review, negotiate, and approve or disapprove the fees and expenses for goods and services requisite to or deemed desirable in the issuance of State Governmental Entity obligations.” Administrative Rules adopted by the Council of Bond Oversight require the submission of this form for approval of such fees and expenses. Please provide all requested information and attach additional sheets if more space is needed.

ISSUER: _____

ISSUE OR PROJECT TITLE: _____

AMOUNT OF ISSUE: _____

ISSUE DATED DATE: _____

CLOSING OR DELIVERY DATE: _____

PURPOSE OF ISSUE: _____

UNDERWRITER: _____

Takedown	\$ _____	\$ _____	/\$1,000
Management	\$ _____	\$ _____	/\$1,000
Risk	\$ _____	\$ _____	/\$1,000
Expenses	\$ _____	\$ _____	/\$1,000
TOTAL	\$ _____	\$ _____	/\$1,000

Check here if competitive sale:

BOND COUNSEL: _____

Fee \$ _____ Expenses \$ _____ Total \$ _____

Date of Approval: _____ State Bond Advisor: _____

BOND INSURANCE PROVIDER: _____

Insurance Premium \$ _____ Basis Points _____

OTHER (Provide name or firm): _____

Service Provided _____ Fee \$ _____ Expenses \$ _____

OTHER (Provide name or firm): _____

Service Provided _____ Fee \$ _____ Expenses \$ _____

OTHER (Provide name or firm): _____

Service Provided _____ Fee \$ _____ Expenses \$ _____

OTHER (Provide name or firm): _____

Service Provided _____ Fee \$ _____ Expenses \$ _____

SALES RESULTS: Please attach a debt schedule, rates and reoffering yields. Provide net interest cost only if true interest cost is not available.

True Interest Cost (TIC) _____ Net Interest Cost (NIC) _____

NOTE Unless verbal approval is granted, this fee approval form must be signed by the State Bond Advisor prior to closing of any issue.

Approval Date _____ State Bond Advisor _____
Andrew Messer

Issuer Name _____

Issue Size _____

Issue Title _____