

**REGULAR MEETING OF THE  
COUNCIL OF BOND OVERSIGHT**

**State Bond Advisor's Office  
9220 N. Kelley Avenue  
Oklahoma City, Oklahoma 73131**

**Thursday, September 29, 2016  
10:00 a.m.**

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|------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| I.   | Call to order                                                                                                                                                                                                                                                                                                   | Beffort |
| II.  | Approval of the Minutes of the Regular Meeting of August 25, 2016                                                                                                                                                                                                                                               | Beffort |
| III. | Discussion and possible action to grant provisional and final approval to the Grand River Dam Authority to issue \$700,000,000 Tax-Exempt and Federally Taxable Revenue Bonds, Refunding Series 2016A and 2016B                                                                                                 | Joseph  |
| IV.  | Discussion and possible action to grant provisional and final approval to the Oklahoma Development Finance Authority to issue \$2,630,000 Refunding Revenue Bonds, for Oklahoma Department of Corrections and to utilize the Credit Enhancement Reserve Fund Program to Secure the Issue                        | Perdue  |
|      | Discussion and possible action to authorize the Oklahoma Department Corrections to enter into leases and other agreements to secure Refunding Revenue Bonds issued by the Oklahoma Development Finance Authority                                                                                                |         |
| V.   | Discussion and possible action to grant provisional and final approval to the Oklahoma Development Finance Authority to issue \$2,785,000 Refunding Revenue Bonds, for Pittsburg County Commissioners and to utilize the Credit Enhancement Reserve Fund Program to Secure the Issue                            | Perdue  |
|      | Discussion and possible action to authorize the Pittsburg County Commissioners to enter into leases and other agreements to secure Refunding Revenue Bonds issued by the Oklahoma Development Finance Authority                                                                                                 |         |
| VI.  | Discussion and possible action to grant provisional and final approval to the Oklahoma Water Resources Board to issue \$100,000,000 Tax-Exempt, New Money and Refunding State Loan Program Revenue Bonds                                                                                                        | Joseph  |
| VII. | Discussion and possible action to authorize the Oklahoma State Regents for Higher Education and Multiple Campuses to enter into Lease Purchase Agreements with the Oklahoma Development Finance Authority to secure Approximately \$19,610,000 Tax-Exempt Series 2016G Master Real Property Lease Revenue Bonds | Perdue  |

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| VIII. | Discussion and possible action to authorize Oklahoma State Regents for Higher Education and Oklahoma State University to enter into Lease Purchase Agreements with the Oklahoma Development Finance Authority to secure Approximately \$2,145,000 Tax-Exempt Series 2016C and \$900,000 Federally Taxable Series 2016D Master Equipment Lease Revenue Bonds | Perdue        |
| IX.   | Discussion and possible action to authorize Oklahoma State University to enter into a Lease Purchase Agreement with John Deere Financial to secure approximately \$51,378.60 to acquire multiple mower equipment                                                                                                                                            | Perdue        |
| X.    | Report on Recent Developments                                                                                                                                                                                                                                                                                                                               | Joseph/Perdue |
| XI.   | Adjournment                                                                                                                                                                                                                                                                                                                                                 | Beffort       |