

**REGULAR MEETING OF THE
COUNCIL OF BOND OVERSIGHT**

**State Bond Advisor's Office
9220 N. Kelley Avenue
Oklahoma City, Oklahoma 73131**

**Thursday, August 25, 2016
10:00 a.m.**

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| I. | Call to order | Beffort |
| II. | Approval of the Minutes of the Regular Meeting of July 28, 2016 | Beffort |
| III. | Discussion and possible action to authorize Oklahoma State University to enter into a Lease Purchase Agreement with All Lines Leasing to secure approximately \$52,192 to acquire the Hybrid Ecoflex Package Sweeper Scrubber | Joseph |
| IV. | Discussion and possible action to authorize the Oklahoma Capitol Improvement Authority to issue approximately \$200,000,000 Tax-Exempt State Highway Capital Improvement Revenue Bonds, Series 2016A

Discussion and possible action to authorize the Oklahoma Department of Transportation to enter into leases and agreements to secure the proposed OCIA Series 2016A Bonds | Perdue |
| V. | Discussion and possible action to grant provisional and final approval to the Oklahoma Turnpike Authority to issue \$480,000,000 Tax-Exempt Fixed-Rate Turnpike System Revenue Bonds, Series 2016A | Joseph |
| VI. | Report on Recent Developments | Joseph/Perdue |
| VII. | Adjournment | Beffort |

**Public Comment
Council of Bond Oversight Meeting
August 25, 2016**

The Chairman of the Council of Bond Oversight may, at his discretion, allow members of the public to comment on any agenda item before the Council. Such comments may be in support of, or in opposition to, an agenda item. However, all comments shall be limited to considerations that are within the legal purview of the Council, as detailed in Title 62, Section 695.8A 1-3 (see below). Note that the Council is statutorily prohibited from considering the merits of a project.

To facilitate timely consideration of each agenda item, the public comment period will be limited to a total maximum of thirty minutes per meeting. It is expected that no more than fifteen (15) minutes of public comment will be allowed for any particular agenda item, consisting of three (3) minutes per speaker. Individuals wishing to comment on an agenda item should indicate that desire in advance, if possible, by calling 405-602-3100.

Title 62, Section 695.8

A. The Council of Bond Oversight shall:

- 1. Make determinations as to whether the purposes for which obligations proposed to be issued by a State Governmental Entity, in conjunction with a State Governmental Entity Financing, are for the furtherance and accomplishment of authorized and proper public functions or purposes of the state or of any county or municipality, as specified in the statutes governing public trusts organized pursuant to Title 60 of the Oklahoma Statutes;***
- 2. Review proposed issuance of debt by State Governmental Entities for compliance with any applicable provisions of federal, state or other laws;***
- 3. Review such other matters as the Council deems relevant to the Application, including, without limitation, sources of repayment and security for the obligation. However, the Council shall not review the merits of the project. The Council shall only determine that the project has a legal and beneficial purpose which can be legitimately funded by bond or similar indebtedness, issued by a State Governmental Entity or Local Governmental Entity***