

Notice of Application to Merge or Consolidate  
and to Establish a Branch

Notice is hereby given that \_\_\_\_\_  
(Name of Applicant Bank) (City or Town) (State)

has submitted an application to the Oklahoma State Banking Department for approval to (merge  
with) (consolidate with) \_\_\_\_\_  
Name of Target Bank) (City or Town) (State)

Notice is also given that (Name of Applicant Bank) has (mailed) (delivered) an application  
to the Oklahoma State Banking Department as of (date), for authorization to establish a branch at

\_\_\_\_\_  
(Street Address) (City or Town) (County) (State)

the current main office location of (Name of Target Bank).

Any interested person desiring to comment on these applications may do so by submitting  
written comments to the Oklahoma Bank Commissioner at the Oklahoma State Banking  
Department, 2900 North Lincoln Boulevard, Oklahoma City, Oklahoma, 73105, within 10 days  
after the date of this publication. The applications will be considered and processed pursuant to  
Title 6 O.S. §§ 1102 through 1106 and 501.2 and O.A.C. 85:10-9-2.

\_\_\_\_\_  
(Date)

\_\_\_\_\_  
(Name of Applicant Bank)

\_\_\_\_\_  
(Location)

\_\_\_\_\_  
(Name of Target Bank)

\_\_\_\_\_  
(Location)

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INSTRUCTIONS

(This sample is to be used in cases involving a merger/consolidation of  
an operating bank only and not an interim bank.)

1. The applicant must publish a Notice of Application (“Notice”) in a newspaper(s) of general circulation in the community in which the main office of each of the banks involved in the transaction is located. (Refer to sample notice provided).
2. The applicant must publish all Notices in the joint names of all banks involved in the transaction.
3. The applicant must use the correct term applying to the proposed transaction in the Notice, that is, “merger” or “consolidation.”
4. The applicant must also publish a Notice in a newspaper of general circulation in the community in which the applicant proposes to establish the branch.
5. The Notice must state that an application has been mailed or delivered on or before the date of the Notice, and the Notice must contain the name of the applicant(s) and the subject matter of the application. (Refer to sample notice provided).
6. The application must be mailed or delivered to the Commissioner on or before the day the Notice is published. A statement containing the date of publication and the name and address of the newspaper in which the Notice was published must be furnished with the application.
7. The applicant must promptly furnish the Commissioner an affidavit(s) evidencing such publication.